日期 Date: _____ / _____ / _____   登記編號 Registration No.: _____

課程名稱 Programme Title: _____

個人資料 PERSONAL INFORMATION

學生姓名 Student Name: _____ (中文 Chinese) _____ (英文 English)

出生日期 Date of Birth: _____ / _____ / _____ (D/M/Y)   通訊電話 Mobile: _____

身分證號碼 HKID Number: _____   性別 Gender: ☐ M / ☐ F   電郵 Email: _____

地址 Address: _____

工作經驗及資料 EMPLOYMENT BACKGROUND & INFORMATION

MUST FILL. Please ensure you enclose a Curriculum Vitae (CV).

職稱 Job Title: _____

職位等級 Job Level: _____

工作地址 Work Address: _____

業務領域 Line of Business (可多選Multiselect):

☐ 個人退休Individual Retirement	☐ 個人人壽Individual Life
☐ 再保險Reinsurance	☐ 年金Annuities
☐ 團體&自願、非醫療Group & Voluntary, Non-medical	☐ 機構退休Institutional Retirement
☐ 團體人壽Group Life	☐ 經紀自營商 - 個體Broker-Dealer - Retail
☐ 團體醫療Group Medical	☐ 經紀自營商 - 團體Broker-Dealer - Distributor
☐ 失能收入 - 個人Disability Income - Individual	☐ 財產險/多險種Property -Casualty/Multi-line
☐ 失能收入 - 團體Disability Income - Group	☐ 長期護理Long Term Care
☐ 其他Other	

功能區域 Functional Area (可多選Multiselect):

☐ 一般行政服務General Administration Services	☐ 用戶端實現Client Implementation
☐ 人力資源Human Resources	☐ 管理/銷售Distribution/Sales
☐ 保單問題Policy Issues	☐ 精算Actuarial
☐ 再保險管理Reinsurance Administration	☐ 索賠Claims
☐ 合規Compliance	☐ 經紀辦公室支援Brokerage Office Support
☐ 學習與發展/培訓Learning and Development/Training	☐ 經紀辦公室管理Brokerage Office Management
☐ 客戶服務/呼叫中心Customer Service/Call Center	☐ 行銷/公關/廣告Marketing/PR/Advertising
☐ 批發Wholesale	☐ 行銷調研Marketing Research
☐ 投資/融資Investment/Finance	☐ 資訊技術Information Technology
☐ 投資服務Investment Service	☐ 退休服務Retirement Services
☐ 採購/購買Procurement/Purchasing	☐ 銷售代表Sales Representative
☐ 政府關係Government Relations	☐ 關係管理Relationship Management
☐ 新業務New Business	☐ 高管階層Executive Level
☐ 核保Underwriting	☐ 高級銷售Advanced Sales
☐ 法律Legal	☐ 營業部/分公司管理Field Agency/Branch Office Management
☐ 產品管理Product Management	☐ 營業部/分公司支援Field Agency/Branch Office Support
☐ 產品開發Product Development	☐ 戰略規劃/內部諮詢Strategic Planning/Internal Consulting
☐ 會計/內部審計/統計報告Accounting/Internal Audit/Statistical Reporting	
☐ 大資料/資料分析/預測分析Big Data/Data Analytics/Predictive Analytics	
☐ 保單持有人服務/退休計劃參與者服務Policyowner Services/Participant Services	

簽署
Signature: _____

日期
Date: _____ (DD/MM/YY)

For Official Use Only

Supporting Documents

☐ ID Copy	☐ CV	☐ Work Reference(s)	☐ **Approved** ☐ **Declined**

Academic Staff: _____

Application Received Date: _____